

# Solicitor's Interim Report/ Requisition for Funds

Tangerine Mortgage Ref#: \_\_\_\_\_

Mortgagor(s): \_\_\_\_\_

Guarantor(s) (if applicable): \_\_\_\_\_

Civic address of property, including postal code:  
\_\_\_\_\_

Brief legal description of property:  
\_\_\_\_\_

Name of Municipal Tax Office: \_\_\_\_\_ Roll No: \_\_\_\_\_

**Annual Tax:** The undersigned hereby certifies that all taxes assessed against the property have been paid in full up to (mm/dd/yy) \_\_\_\_\_

**Solicitor's Trust account information:**

Name of Account Holder: (In Trust) Direction Re: Funds	Name of Financial Institution: _____
Bank Transit Number: _____	Trust Account Number: _____

**Collateral Charge Registration details:**

Purchase Price: \$ _____	Registered Charge Amount: \$ _____
Date Funds Required / Closing Date: _____	Advance Amount: \$ _____

**Below details to remain as follows:**

Interest Rate: <b>Tangerine Prime Plus 10%</b>	Interest adjustment date: <b>Leave blank on charge</b>
Maturity Date: <b>On Demand</b>	Monthly P & I Amount: <b>Leave blank on charge</b>

- Power of Attorney
- Tangerine Bridge Financing – must provide signed promissory note.
- New Construction Properties – You must provide: Occupancy permit / Certificate of Completion & Possession and or final inspection walkthrough signed by all parties prior to releasing funds.
- Non-Title Insured – The undersigned hereby certifies that when advancing the loan proceeds, the mortgagor(s) will have good and marketable title to the Property, free and clear of all judgments, executions, charges and other liens except for the mortgage granted to Tangerine Bank and Tangerine Bank will have a valid first charge against the property.
- Title Insurance – All requirements contained in your instructions to Solicitor have been carried out and the subject property has been insured with the Title Insurance Company named below.

Title Insurance Company: _____	Policy Number: _____	Policy Amount: \$ _____
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Fire Insurance Loss payee must show Tangerine Bank as the First Mortgagee at 3389 Steeles Ave E, Toronto, ON M2H 0A1.

Property/Fire Insurance Company: _____	Policy Number: _____
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Full Replacement Value or Policy Amount \$ \_\_\_\_\_

The undersigned undertakes to follow and fulfill all instructions given by Tangerine Bank with respect to this transaction. The only exceptions, if any, are set out below. If the mortgagor is purchasing the property, the undersigned certifies that there are no unusual adjustments to the purchase price in the statement of adjustments.

(PARTICULARS OF EXCEPTIONS)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name and full Address of Law Firm:

\_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

\_\_\_\_\_  
Signature of Solicitor Acting

\_\_\_\_\_  
Print Name

Name of law clerk/conveyancer handling this transaction: \_\_\_\_\_